

MARKET ROUNDUP

29 July, 2025



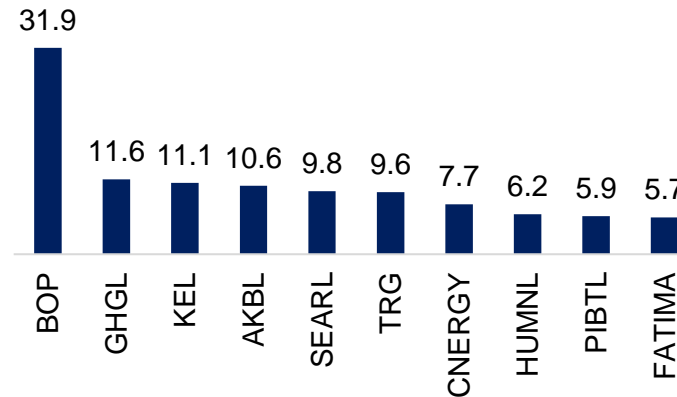
KSE-100 closes at 137,965 down 1,415 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
137,965 -1.02%	85,571 -0.89%	42,075 -1.30%	193,828 -1.83%

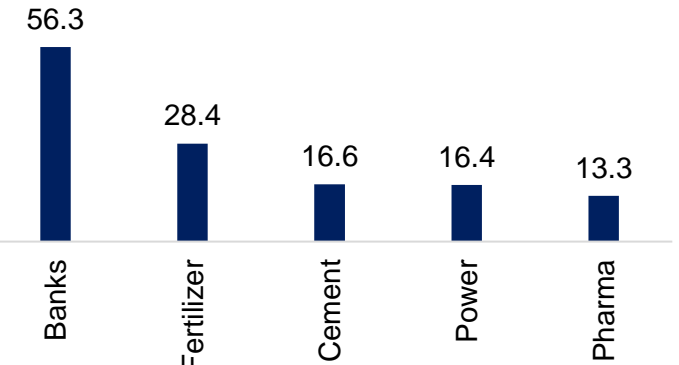
- The equity market opened on a positive note but remained volatile throughout the session. The KSE-100 Index touched an intraday high of 140,331 and a low of 137,636, eventually closing at 137,965—marking a decline of 1,415 points. Total traded volume reached 212.7 million shares, with a market turnover of PKR 22.4 billion.
- Major draggers on the index included ENGROH (-3.2%, -223 points), EFERT (-5.1%, -222 points), UBL (-1.8%, -192 points), HBL (-6.9%, -136 points), and HUBC (-2.4%, -112 points). On the activity front, BOP and GHGL led with trading volumes of 31.9 million and 11.6 million shares, respectively.
- Profit-taking was witnessed across most key sectors, including Banks, Fertilizers, OMCs, and E&P stocks.
- While the index made an attempt to surpass the 140,000 level, selling pressure near the highs capped the upside. Short-term volatility is expected to continue, although investor sentiment remains underpinned by expectations of strong dividend announcements, particularly from the Banking and Fertilizer sectors. Market participants are advised to focus on fundamentally sound segments such as E&Ps, OMCs, Fertilizers, and Banks, which offer robust dividend yields and healthy growth potential.

Sales Desk
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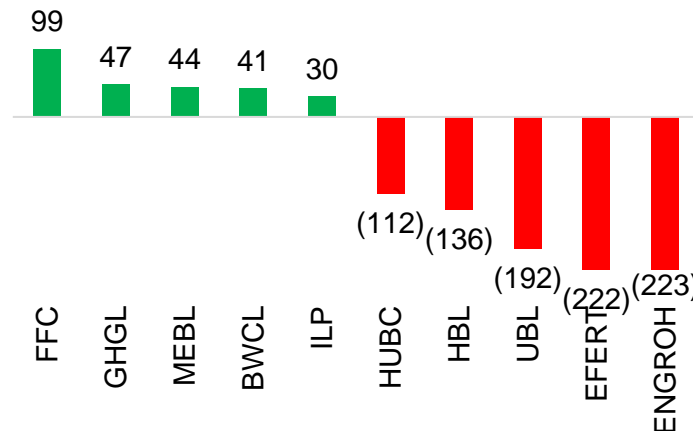
Most Active Stocks (Vol. mn shares)



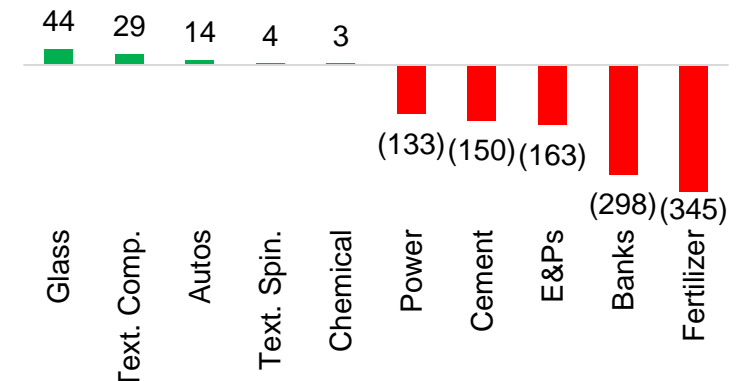
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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